

## 2022 Base Fee Schedule

*Base fees include: review of completed questionnaires, estate planning consultation of 1 hour with attorney, drafting of documents, ½ hour of attorney time for changes to documents or questions, and brief meeting to sign documents in our office, typically with paralegals)*

### Wills:

Simple Wills (no trusts, no complex terms)	\$450 each (base fee)
Codicils	\$425 each (base fee)
Pour Over Wills <i>(Must be done with Revocable Living Trust)</i>	\$295 each (base fee)

### Testamentary Trusts (Trusts in Will, Codicil, or Revocable Trust) Fee is per Will/Trust:

Child's Trust <i>(To protect child's share during minority or longer, to protect in event of divorce, etc.)</i>	\$210.00 each
Disclaimed Property Trust (tax planning) <i>(Generally, married couple with estate of approximately \$5 million or greater)</i>	\$75.00 each
Credit Shelter Trust (tax planning) <i>(generally, married couple close to or exceeding current Federal Estate Tax Exemption)</i>	\$275.00 each
Marital Trust <i>(generally, married couple with tax concerns, children from prior relationships, money management concerns)</i>	\$75.00 - \$200.00 each
Pet Trust	\$125.00 each

### Inter Vivos Trusts:

Revocable Living Trusts <i>(Must be done with Pour Over Will)</i> <i>(Fee does not include transferring assets to Trust)</i>	\$1,100.00
Third Party Funded Special Needs Trust	\$990.00 each
Life Insurance Trust <i>(including form for necessary annual notice documents, letters of instruction, etc.)</i>	\$1,500.00 each
Employer Identification Number (EIN)	\$195 each

Complex Terms in any Will or Trust: \$45.00 – \$295.00 each

*(i.e., specific bequests, charitable bequests, etc.)*

Powers of Attorney/Living Wills:

Combined Financial and HealthCare POA	\$225.00 each
Living Will	\$95.00 each
Health Care POA with Living Will	\$150.00 each
Financial Powers of Attorney	\$170.00 each
Meeting with attorney to determine capacity	\$195.00 (additional cost)
Mental Health POA	\$400.00 each

Documents Subject to Hourly Billing:

Trust Amendments

Consent agreements or Non Judicial Settlement Agreements

Self-Funded Special Needs Trusts

Other Tax Planning or Elder Law Trusts

Transferring assets to a Revocable Trust

Meetings outside of our office